

April 08, 2023

To

The Manager Listing  
Department of Corporate Affairs  
The Bombay Stock Exchange  
Floor-25 P J Towers  
Dalal Street  
Mumbai 400001



[www.rexseal.com](http://www.rexseal.com)

An ISO 9001:14001 Company

Dear Sir,

**Scrip Code 543744**

**Sub: Certificate Under Regulation 76(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/ Madam, We enclose herewith a certificate for the year ended 31st March, 2023, duly signed by Practicing Company Secretary (PCS), pursuant to the provisions of Regulation 76(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your kind information and records and acknowledge the receipt of the same.

Thanking You

**Yours faithfully**  
**For REX SEALING AND PACKING INDUSTRIES LIMITED**

  
**NARESH NAYAK**  
Managing Director

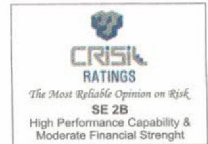


**Rex Sealing and Packing Industries Ltd.**

Corporate Off.: A - 207, Byculla Service Industries, D. K. Road, Byculla East, Mumbai – 400 027. India

Tel: +91-22-23751599/40021599 E-mail : [sales@rexseal.com](mailto:sales@rexseal.com)

Works - Plot No. M-44, M.I.D.C. Ind. Area, Taloja, Tal.: Panvel, Dist.Raigad – 410 208. (Maharashtra) India.



**CERTIFICATE UNDER REGULATION 76(1) OF THE SEBI (DEPOSITORIES AND PARTICIPANTS)  
REGULATIONS, 2018**

We have examined the Register of Members, beneficiary details given by the Depositories and other records/documents maintained by BIGSHARE SERVICES PRIVATE LIMITED Registrar and Share Transfer Agent on behalf of REX SEALING AND PACKING INDUSTRIES LIMITED having its Registered Office at A-207, 2ND FLOOR, PLOT NO.711A, BYCULLA SERVICES INDUSTRIES, D K ROAD, GHODAPDEO, BYCULLA (E), MUMBAI – 400027, for issuing the Reconciliation of Share Capital Audit Report, in accordance with Regulation 76(1) of the SEBI (Depositories and Participants) Regulations, 2018 and vide SEBI Circular No. D&CC/FITTC/Cir-16/2002 dated December 31, 2002 read along with the SEBI Circular No. CIR/MRD/DP/30/2010 dated 6th September, 2010 modifying the terminology 'Secretarial Audit' to 'Reconciliation of Share Capital Audit' According to the best of our knowledge and according to the information and explanation given to us, we hereby certify that the information stated in the attached Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2023 is true and correct.

Place: - Mumbai

Date: - 12<sup>th</sup> April, 2023

For AABID & CO.  
Company Secretaries



*Aabid*  
CS Mohammed Aabid  
Membership No.6579  
COP No. 6625  
UDIN- F006579E000068421

## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulation, 2018)

1	For Quarter Ended	March 31, 2023					
2	ISIN	INE0MFT01014					
3	Face Value	Rs.10/- each					
4	Name of the Company	REX SEALING AND PACKING INDUSTRIES LIMITED					
5	Registered Office Address	A-207, 2ND FLOOR, PLOT NO.711A, BYCULLA SERVICES INDUSTRIES, D K ROAD, GHODAPDEO, BYCULLA (E), MUMBAI – 400027					
6	Correspondence Address	A-207, 2ND FLOOR, PLOT NO.711A, BYCULLA SERVICES INDUSTRIES, D K ROAD, GHODAPDEO, BYCULLA (E), MUMBAI – 400027					
7	Telephone & Fax Nos.	022-40021599					
8	Email address	<a href="mailto:compliance@rexseal.com">compliance@rexseal.com</a>					
9	Name of the Stock Exchange where the Company's securities are listed	Bombay Stock Exchange – SME Segment					
	Particulars	Number of Shares	% of Total Issued Capital				
10	Issued Capital	22,20,000	100%				
11	Listed Capital (Exchange Wise) (BSE SME)	22,20,000	100%				
	Held in Dematerialized form	22,20,000	100%				
12	CDSL	20,91,000	94.19%				
13	NSDL	1,29,000	5.81%				
14	Physical	-	-				
15	Total No. of shares (12+13+14)	22,20,000	100%				
16	Reasons, for difference if any, between (10&11), (10 & 15), (11 & 15)	-	-				
17	Certifying the details of changes in share capital during the quarter under consideration as below						
	Particulars	No of shares	Applied / Not applied for listing	Listed on stock exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In Principle approval pending from SE
	N.A	Nil	Nil	Nil	Nil	Nil	Nil
18	Register of Members is updated (Yes/No)	Yes					
19	Reference of previous quarter with regards to	Nil. The Company became a public limited company and got listed in January 2023. All shares are in dematerialised mode.					



	excess dematerialised shares, if any			
20	Has the Company resolved the matter mentioned in point No. 19 above in the current quarter? If nit, reason Why	N.A		
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no of requests pending beyond 21 days with the reasons for delay	Nil		
	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
	Confirmed after 21 days	Nil	Nil	N.A
	Pending for more than 21 days	Nil	Nil	N.A
22	Name, Telephone & Fax No. of the Compliance Officer of the Company	Ms Saloni Patwa _____		
23	Name, Address, Tel. & Fax No. Regn. No. of the Auditor	B.B Gusani & Associates 215-A Manek Center, PN Marg, Jamnagar-361008 Regn No: 140785W		
24	Appointment of common agency for : Share Registry work (if yes, name and address)	Bigshare Services Private Limited E 2/3 Ansa Industrial Estate Saki Vihar Sakinaka Andheri Mumbai 400 072		
25	Any other details that the auditor may like to provide (eg. BIFR Company, delisting from SE, company changed its name etc.)	N.A		

