May 29, 2026

To,
BSE Limited Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400001

Sub: - Submission of Audited Standalone Financial Results for the half year and year ended March 31, 2026 along with audit report of the auditors as per Regulation 33 of SEBI (Listing obligations and disclosures requirements), Regulations 2015.

Scrip Code 543744

Dear Sir/Madam,

This is to inform you that the Board of Directors of the Rex Sealing and Packing Industries Limited ("the Company") at its meeting held today i.e. Friday, May 29, 2026 at 3.40 (IST), have duly approved the Audited Financial Results for the half year and year ended March 31, 2026, together with the audit report of the auditors in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 which is enclosed herein as an annexure.

The Board Meeting of the Company commenced at 3.40 PM (IST) and concluded at 6.00 PM (IST).

The abovementioned financial results and disclosure shall be available on the website at www.rexseal.com of the Company under the financials section.

We request the Stock Exchange and the Members of the Company to kindly take note of the above information on record.

Thanking you,

For Rex Sealing and Packing Industries Limited

REX SEALING AND PACKING INDUSTRIES LIMITED
MUMBAI

Naresh Manjunath Nayak
Managing Director
DIN:00347765

B.B. Gusani & Associates
Chartered Accountants
CA BHARGAV B. GUSANI
bhargavgusani77@gmail.com

Auditor's Report On Standalone Financial Result for Half Yearly Financial Results and Year ended March 31, 2026 of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015

To,

The Board of Directors
Rex Sealing And Packing Industries Limited
A-207, 2nd Floor, Plot No.711 A,
Byculla Services Industries, D K Road,
Ghodapdeo, Byculla (East) Mumbai MH 400027
CIN: - L28129MH2005PLC155252

Report on the audit of the Standalone Financial Results

Opinion
We have audited the accompanying Standalone Financial Results of **Rex Sealing And Packing Industries Limited** (`the Company') for the half year and year ended **March 31, 2026** (the statement), including the Notes thereon ("the Standalone Financial Results"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with relevant SEBI circulars in this regard ("SEBI Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

I. is presented in accordance with the requirements of the Listing Regulations in this regard; and

II. Gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net profit and other financial information for the half year and year ended **March 31, 2026**.

Basis of Opinion
We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the companies Act, 2013 (the Act). Our responsibilities under those Standards arc further described in the Auditor's responsibilities for the Audit of the standalone Financial Results section of our report. we are independent of the company in accordance with the code of Ethics issued by the Institute of chartered Accountants of India together with the ethics requirements that are relevant to our audit of the financial results under the provisions of the companies Act, 2013 and the Rules there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Standalone Financials Results

The Statement has been prepared on the basis of the standalone annual financial statements. The Company's Board of Directors is responsible for the preparation of the Statement that gives a true and fair view of the net profit and other financial information in accordance with the recognition and measurement principles laid down in Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued there under and other accounting principles generally accepted in India and in alliance with Regulation 31 and Regulation 52 read with Regulation 63(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations. 2015. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other if regularities; selection and application of appropriate accounting policies: making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring accuracy and completeness of the accounting records relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Board of Directors is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole are free from material misstatement, whether due to fraud or error and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the statement, whether due to fraud or error, design and perform audit procedures responsive to those risks,

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- and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion. Forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors

- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

Our responsibility is to express an opinion on these financial statements based on our audit. We have taken into account the provisions of the Act, the Accounting and Auditing Standards and matters which are required to be included in the Audit Report under the provisions of the Act and the Rules made there under. We conducted our audit in accordance with the Standards on Auditing specified under Section 143(10) of the Act. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

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Other Matter

The standalone financial results include the results for the Half Year and Year ended **March 31, 2026 and March 31, 2025** being the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the end of the first half year of the respective financial year. Also, the figures up to the end of the half year had only been reviewed and not subjected to audit.

For B B Gusani & Associates
Chartered Accountant
Firm Reg. No. 0140785W

BHARGAV BHARATBHAI GUSANI
Digitally signed by BHARGAV BHARATBHAI GUSANI
Date: 2026.05.29 16:16:52 +05'30'

Bhargav B. Gusani
Proprietor
Membership No. 120710
UDIN: 26120710RXVLNY5616
Date: 29-05-2026
Place: Jamnagar

REX SEALING AND PACKING INDUSTRIES LIMITED
CIN: L28129MH2005PLC155252

Registered Office: A-207, 2nd Floor, Plot No.711 A, Byculla Services Industries, D K Road, Ghodapdeo, Byculla (East), Mumbai City, Mumbai, Maharashtra, India, 400027

Audited statement of Assets and liabilities as on March 31, 2026

(Rs. In Lakhs)

	Particulars	As at 31/03/2026 Audited	As at 31/03/2025 Audited
A	**EQUITY AND LIABILITIES**		
1	**Shareholders' funds**		
	(a) Share capital	253.50	222.00
	(b) Reserves and surplus	2,192.11	1,471.79
	(c) Money received against share warrants	26.28	101.63
	Sub-total - Shareholders' funds (a+b+c)	**2,471.88**	**1,795.41**
2	**Share application money pending allotment**	-	-
3	**Minority Interest***	-	-
4	**Non-current liabilities**		
	(a) Long-term borrowings	11.37	1,073.96
	(b) Deferred tax liabilities (net)	-	-
	(c) Other long-term liabilities	-	-
	(d) Long-term provisions	-	-
	Sub-total - Non-current liabilities	**11.37**	**1,073.96**
5	**Current liabilities**		
	(a) Short-term borrowings	367.72	3.95
	(b) Trade payables		-
	Total outstanding dues of micro enterprises and small enterprises	161.16	94.75
	Total outstanding dues of creditors other than micro enterprises and small enterprises	127.53	151.65
	(c) Other current liabilities	401.20	49.39
	(d) Short-term provisions	124.71	122.23
	Sub-total - Current liabilities	**1,182.31**	**421.98**
	TOTAL - EQUITY AND LIABILITIES	**3,665.55**	**3,291.36**
B	**ASSETS**		
1	**Non-current assets**		
	(a) Property Plant & Equipments		
	- Tangible Assets	991.73	904.45
	- Intangible Assets	-	-
	- Capital Work in Progress	-	-
	(b) Non-current investments	-	-
	(c) Deferred tax assets (net)	30.97	27.55
	(d) Long-term loans and advances	39.24	32.58
	(e) Other non-current assets	-	-
	Sub-total - Non-current assets	**1,061.94**	**964.58**
2	**Current assets**		
	(a) Current investments	3.34	2.80
	(b) Inventories	1,088.62	938.23
	(c) Trade receivables	762.68	755.05
	(d) Cash and cash equivalents	27.96	14.16
	(e) Short-term loans and advances	679.82	607.19
	(f) Other current assets	41.19	9.35
	Sub-total - Current assets	**2,603.61**	**2,326.78**
	TOTAL - ASSETS	**3,665.55**	**3,291.36**

REX SEALING AND PACKING INDUSTRIES LIMITED ★ MUMBAI

Date: 29th May 2026
Place: Mumbai

Naresh Manjunath Nayak
Managing Director
DIN 00347765

REX SEALING AND PACKING INDUSTRIES LIMITED
CIN: L28129MH2005PLC155252

Registered Office: A-207, 2nd Floor, Plot No.711 A, Byculla Services Industries, D K Road, Ghodapdeo, Byculla (East), Mumbai City, Mumbai, Maharashtra, India, 400027

Statement of Audited Financial Results for the year ended March 31, 2026

(Rs. In Lakh Except EPS)

	Particulars	Half Year Ended			For The Year Ended	
		31-03-2026	30-09-2025	31-03-2025	31-03-2026	31-03-2025
A	Date of start of reporting period	01-10-2025	01-04-2025	01-10-2024	01-04-2025	01-04-2024
B	Date of end of reporting period	31-03-2026	30-09-2025	31-03-2025	31-03-2026	31-03-2025
C	Whether results are audited or unaudited	Audited	Unaudited	Audited	Audited	Audited
1	**Revenue From Operations**					
	(a) Revenue From Operations	2,090.73	1,727.94	1,663.44	3,818.67	3,479.56
	(b) Other Income	1.06	8.72	12.06	9.78	27.89
	Total Revenue from operations (net)	**2,091.79**	**1,736.66**	**1,675.50**	**3,828.45**	**3,507.46**
	Expenditure					
	(a) Cost of materials consumed	1,307.62	1,097.94	1,103.77	2,405.56	2,294.44
	(b) Purchases of stock-in-trade	-	-	-	-	-
	(c) Changes in inventories of finished goods, work-in- progress and stock-in-trade	(18.21)	28.10	(21.96)	9.89	31.34
	(d) Employee benefit expense	247.83	206.78	203.21	454.61	401.89
	(e) Finance Costs	22.03	52.50	37.60	74.53	56.79
	(e) Depreciation and amortisation expense	38.13	37.09	22.46	75.22	51.25
	(f) Other Expenses	332.84	222.49	230.06	555.33	430.61
	Total expenses	**1,930.23**	**1,644.90**	**1,575.14**	**3,575.13**	**3,266.32**
	Profit (loss) Before exceptional & Extraordinary items and Tax	161.56	91.76	100.36	253.32	241.13
	Exceptional items	-	-	-	-	-
	Profit (loss) from ordinary activates before Extraordinary Items and Tax	**161.56**	**91.76**	**100.36**	**253.32**	**241.13**
	Extraordinary items	-	-	-	-	-
	Profit (loss) from ordinary activities before tax	161.56	91.76	100.36	253.32	241.13
	Tax Expenses - Current Tax	38.13	25.84	19.79	63.97	60.16
	(less):- MAT Credit	-	-	-	-	-
	Current Tax Expense Relating to Prior years	12.35	-	-	12.35	(6.47)
	Deferred Tax (Assets)/liabtilties	1.12	(4.54)	9.06	(3.42)	(5.82)
	Profit (loss) from ordinary activities	109.96	70.46	71.52	180.42	193.26
	Profit/(Loss) From Discountinuing Operation Before Tax Tax Expenses of Discontinuing Operations **Net Profit/(Loss) from Discountinuing Opration After Tax**	-	-	-	-	
	Profit(Loss) For Period Before Minority Interest	-	-	-	-	
	Share Of Profit / Loss Associates	-	-	-	-	
	Net Profit (+)/ Loss (-) For the Period	109.96	70.46	71.52	180.42	193.26
	Details of equity share capital					
	Paid-up equity share capital	253.50	222.00	222.00	253.50	222.00
	Face value of equity share capital (per share)	10.00	10.00	10.00	10.00	10.00
	Details Of Debt Securities					
	Paid-up Debt Capital	-	-	-	-	-
	Face value of Debt Securities	-	-	-	-	-
	Reserve Excluding Revaluation Reserves As Par Balance sheet Of previous Year	2,192.11	1,654.24	1,471.79	2,192.11	1,471.79
	Debentuer Redemption Reserve	-	-	-	-	
	Earnings per share (EPS)					
	Basic earnings per share from countinuing And Discountinuing operations	4.34	3.17	3.22	7.12	8.71
	Diluted earnings per share from countinuing And Discountinuing operations	4.34	3.17	3.22	7.12	8.71

Notes:-

1. The above standalone financial results of the company were reviewed and recommended by the Audit committee and subsequently approved by the Board of Directors at its meeting held on the 29/05/2026. The review report has been filed with stock exchange and is available on the Company's website.
2. The financial results for the year ended 31st March 2026 have been subjected to audit by the statutory auditors of the Company. The statutory auditor has issued an unqualified audit opinion on the financial results.
3. The Company operates in a single segment, hence segment reporting is not applicable.
4. The figures for the half year ended 31st March 2026 are balancing figures between audited figures of full financial year and unaudited year to 3 date figures upto six months ended 30th September 2025.
5. With reference to the approval of the members at the Annual General Meeting held on September 27, 2024, the Company allotted 3,65,000 warrants dated November 01, 2024. Further the Company has allotted equity shares upon the conversion of warrants as follows: 1,04,000 Equity Shares on October 20, 2025; 94,000 Equity Shares on February 10, 2026; and 60,952 Equity Shares on February 20, 2026. Total net proceeds raised by the Company till March 31, 2026 is ₹687.67 Lakhs were fully utilized toward the objects of the issue.

Amount in Lakhs

Object of the Issue	Amount to be raised from the above Preferential Issue	Amount Raised till 31.03.2026 from the above preferential issue	Actual Utilization till 31.03.2026	Amount unutilised	Deviation (if any)
Amount invested to meet its growth requirements and for General Corporate Purposes	₹766.50	₹687.67	₹687.67	-	N.A.

6. There are no investor complaints pending as of March 31, 2026.
7. Previous years figures have been regrouped / reclassified where required to make them compatible with the figures of the current period.

For, Rex Sealing and Packing Industries Limited

REX SEALING AND PACKING INDUSTRIES LIMITED MUMBAI

Naresh Manjunath Nayak
Managing Director
DIN 00347765

Date: 29th May 2026
Place: Mumbai

REX SEALING AND PACKING INDUSTRIES LIMITED
CIN: L28129MH2005PLC155252
Registered Office: A-207, 2nd Floor, Plot No.711 A, Byculla Services Industries, D K Road, Ghodapdeo, Byculla (East), Mumbai City, Mumbai, Maharashtra, India, 400027

Audited Cash Flow Statement for the year ended March 31, 2026

	Particulars	As on 31st March, 2026 Rs. In Lakhs	As on 31st March, 2025 Rs. In Lakhs
A.	**Cash flow from operating activities**		
	Profit before Tax	253.32	241.13
	Adjustments for:		
	Depreciation and amortisation	75.22	51.25
	Dividend Income	-	-
	Interest Income	(6.15)	(27.89)
	Sundry Balances Written Back	-	-
	Finance costs	74.53	56.79
	Operating profit / (loss) before working capital changes	**396.91**	**321.28**
	Movements in Working Capital		
	(Increase) / Decrease Inventories	(150.39)	(270.29)
	(Increase) / Decrease Short-term loans and advances	(72.63)	(225.35)
	Increase / (Decrease) Trade payables	42.28	108.58
	(Increase) / Decrease Trade Receivables	(7.64)	30.69
	(Increase) / Decrease Other Current Assets	(31.84)	10.65
	Increase / (Decrease) Short Term Provisions	2.48	(27.88)
	Increase / (Decrease) Other current liabilities	351.81	(54.68)
	Increase / (Decrease) Current Investment	(0.54)	-
	Net Cash Generated/(Used in) Operations	**133.53**	**(428.27)**
	Cash flow from extraordinary items		
	Direct Taxes Paid	(63.97)	(60.16)
	Excess provision Written off	12.35	(6.47)
	Dividend & Dividend Tax Paid	-	-
	Net cash flow from / (used in) operating activities (A)	454.12	(160.68)
B.	**Cash flow from Investing activities**		
	Interest received	6.15	27.89
	Dividend Received	-	-
	(Purchase)/Sale of Fixed Assets	(162.52)	(716.95)
	Other Non-Current Assets	(6.65)	-
	Change in Long Term Loan and Advances	-	(32.58)
	Net cash flow from / (used in) investing activities (B)	(163.02)	(721.64)
C.	**Cash flow from financing activities**		
	Finance cost	(74.53)	(56.79)
	Increase / (Decrease) Long Term Borrowings	(1,062.59)	833.10
	Increase / (Decrease) Short Term Borrowings	363.76	3.08
	Issue of Share Warrents	(75.35)	-
	Issue of Securities Primium	539.90	-
	Issue of Share	31.50	101.63
	Net cash flow from / (used in) financing activities (C)	(277.31)	881.04
	Net increase / (decrease) in Cash and cash equivalents (A+B+C)	**13.79**	**(1.29)**
	Cash and cash equivalents at the beginning of the year	14.17	15.46
	Cash and cash equivalents at the end of the year *	27.96	14.17
	* Comprises:		
	(a) Cash on hand	13.86	11.78
	(b) Balances with banks		
	(i) In current accounts	14.10	2.39
	(ii) In deposit accounts		
	Total	27.96	14.17

REX SEALING AND PACKING INDUSTRIES LIMITED
MUMBAI

Naresh Manjunath Nayak
Managing Director
DIN 00347765

Date: 29th May 2026
Place: Mumbai