REX ®
www.rexseal.com
An ISO 9001:14001 Company

November 14, 2025

General Manager- DCS
BSE Limited.
Corporate Relationship Department 1st Floor,
New Trading Ring, Rotunda Building,
P. J. Towers, Dalal Street,
Fort, Mumbai- 400001

Dear Sir

Code: - **543744**

Outcome of Board Meeting pursuant to Regulation 30 and 33 of the SEBI Listing Obligation and Disclosure Requirements, 2015

This has reference to our intimation dated November 07, 2025.

The Board of Directors ('Board') of Rex Sealing and Packing Industries Limited ('Company') at its meeting held today, i.e., November 14, 2025, inter alia, transacted the following business:

1. Financial Results

(a) Considered and approved the Unaudited Standalone Financial Statements and Results of the Company for the half year ended September 30 2025.

The financial information as required to be provided in terms of Regulation 33 and 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 forms part of the Financial Results.

A copy of the said results together with the Auditors' Limited Audit Report for the half year ended September 30, 2024, are enclosed herewith.

These are also being made available on the website of the Company at www.rexseal.com

2. The company has allotted 160,000 Equity Shares against Warrants convertible into Equity Shares. Communication to the stock exchange was submitted on September 26, 2025 (for allotment of 56000 equity shares) and on October 20, 2025 (for allotment of 104000 equity shares). The monies have been utilised towards working capital requirement of the Company.

It may be noted that 2,05,000 total warrants are outstanding for conversion and these warrant holders are entitled to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 157.50/- per warrant within 18 months from the date of warrant allotment.

Consequent to the aforesaid conversion / allotment, the paid-up equity capital of the Company has increased to Rs. 2,38,00,000/- consisting of 23,80,000 Equity Shares of Rs. 10/- each.

The Board meeting commenced at 6.15 p.m. (IST) and concluded at 7.15 p.m. (IST). These disclosures are being made pursuant to the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This is for your information and records.

Thanking You,

Yours Faithfully,
For Rex Sealing and Packing Industries Limited

REX SEALING AND PACKING INDUSTRIES LIMITED
MUMBAI

Naresh Nayak
Managing Director
DIN 00347765

Rex Sealing and Packing Industries Ltd.
Corporate Off.: A - 207, Byculla Service Industries, D. K. Road, Byculla East, Mumbai – 400 027. India
Tel: +91–22–23751599/40021599 E-mail : sales@rexseal.com
Works - Plot No. M–44, M.I.D.C. Ind. Area, Taloja, Tal.: Panvel, Dist.Raigad – 410 208. (Maharashtra) India.

REX SEALING AND PACKING INDUSTRIES LIMITED
CIN: U28129MH2005PLC155252

Registered Office: A-207, 2nd Floor, Plot No.711 A, Byculla Services Industries, D K Road, Ghodapdeo, Byculla (East), Mumbai City, Mumbai, Maharashtra, India, 400027

Statement of Unaudited Financial Results for the year ended September 30, 2025

(Rs. In Lakh)

	Particulars	Half Year Ended			For The Year Ended
		30/09/2025	31/03/2025	30/09/2024	31/03/2025
A	Date of start of reporting period	01/04/2025	01/10/2024	01/04/2024	01/04/2024
B	Date of end of reporting period	30/09/2025	31/03/2025	30/09/2024	31/03/2025
C	Whether results are audited or unaudited	Unaudited	Audited	Unaudited	Audited
1	**Revenue From Operations**				
	(a) Revenue From Operations	1,727.94	1,663.44	1,816.12	3,479.56
	(b) Other Income	8.72	12.06	15.84	27.89
	Total Revenue from operations (net)	**1,736.66**	**1,675.50**	**1,831.96**	**3,507.46**
	Expenditure				
	(a) Cost of materials consumed	1,097.94	1,103.77	1,190.67	2,294.44
	(b) Purchases of stock-in-trade	-	-	-	-
	(c) Changes in inventories of finished goods, work-in- progress and stock-in-trade	28.10	(21.96)	53.30	31.34
	(d) Employee benefit expense	206.78	203.21	198.68	401.89
	(e) Finance Costs	52.50	37.60	19.19	56.79
	(e) Depreciation and amortisation expense	37.09	22.46	28.80	51.25
	(f) Other Expenses	222.49	230.06	200.55	430.61
	Total expenses	**1,644.90**	**1,575.14**	**1,691.19**	**3,266.32**
	Profit (loss) Before exceptional & Extraordinary items and Tax	91.76	100.36	140.77	241.13
	Exceptional items	-	-	-	-
	Profit (loss) from ordinary activates before Extraordinary Items and Tax	**91.76**	**100.36**	**140.77**	**241.13**
	Extraordinary items	-	-	-	-
	Profit (loss) from ordinary activities before tax	91.76	100.36	140.77	241.13
	Tax Expenses - Current Tax	25.84	19.79	40.37	60.16
	(less):- MAT Credit	-	-	-	-
	Current Tax Expense Relating to Prior years	-	-	-	(6.47)
	Deferred Tax (Assets)/liabilities	(4.54)	9.06	(14.88)	(5.82)
	Profit (loss) from ordinary activities	70.46	71.51	115.28	193.27
	Profit/(Loss) From Discountinuing Operation Before Tax				
	Tax Expenses of Discontinuing Operations				
	Net Profit/(Loss) from Discountinuing Opration After Tax	-	-	-	-
	Profit(Loss) For Period Before Minority Interest	-	-	-	-
	Share Of Profit / Loss Associates	-	-	-	-
		-	-	-	-
	Net Profit (+)/ Loss (-) For the Period	70.46	71.51	115.28	193.27
	Details of equity share capital				
	Paid-up equity share capital	227.60	222.00	222.00	222.00
	Face value of equity share capital (per share)	10.00	10.00	10.00	10.00
	Details Of Debt Securities				
	Paid-up Debt Capital	-	-	-	-
	Face value of Debt Securities	-	-	-	-
	Reserve Excluding Revaluation Reserves As Par Balance sheet Of previous Year	1,654.24	193.59	1,398.80	1,471.79
	Debentuer Redemption Reserve	-	-	-	-
	Earnings per share (EPS)				
	Basic earnings per share from countinuing And Discountinuing operations	3.10	3.22	5.19	8.71
	Diluted earnings per share from countinuing And Discountinuing operations	3.17	3.22	5.19	8.71

Notes:-

1	The above standalone financial results of the company were reviewed and recommended by the Audit committee and subsequently approved by the Board of Directors at its meeting held on the 14/11/2025 . The review report has been filed with the stock exchange and is available on the Company's website.
2	The Statutory Auditors have carried out limited review of the Unaudited Results of the Compnay for the Half year ended 30/09/2025.
3	The Statements is prepread in accordance with the requirement of Accounting Standrads (AS) specified under section 133 of the Compnaies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014.
4	The above Unaudited financial results have been prepared in accordance with Compnies (Accounting Standards) Rules, 2006 (AS) as amended, prescribed under Secation 129 to 133 of Companies Act, 2013, read with relevant rules.
5	The company had issued 3,65,000 share warrants and 1,60,000 warrants have been converted to Equity Shares. Consequent to the aforesaid conversion / allotment, the paid-up equity capital of the Company has increased Rs. 2,38,00,000/- consisting of 23,80,000 Equity Shares of Rs. 10/- each. The proceeds have been utilised towards working capital requirement of the Company. The Company has received an advance of Rs. 241 lakhs for sale of MIDC land in Ambernath. The sale consideration is Rs. 248 lakhs. The Company has identified and purchased land in Vadgaon, Pataiganga and the Company is in the process of synchronising all operations in Vadgaon.
6	Previous periods' figures have been regrouped / reclassified where required to make them compatible with the figures ' of current periods .
7	The Company Operates in a Single Segment, hence segment reporting is not applicable. There are no investor complaints pending as on 30th September 2025.

For, Rex Sealing and Packing Industries Limited

Date: 14th November 2025
Place: Mumbai

REX SEALING AND PACKING INDUSTRIES LIMITED
MUMBAI

Naresh Manjunath Nayak
Managing Director
DIN 00347765

REX SEALING AND PACKING INDUSTRIES LIMITED
CIN: U28129MH2005PLC155252
Registered Office: A-207, 2nd Floor, Plot No.711 A, Byculla Services Industries, D K Road, Ghodapdeo, Byculla (East), Mumbai City, Mumbai, Maharashtra, India, 400027

Unaudited statement of Assets and liabilities as on September 30, 2025

(Rs. In Lakhs)

	Particulars	As at 30/09/2025 Unaudited	As at 31/03/2025 Audited
A	**EQUITY AND LIABILITIES**		
1	**Shareholders' funds**		
	(a) Share capital	227.60	222.00
	(b) Reserves and surplus	1,654.24	1,471.79
	(c) Money received against share warrants	72.23	101.63
	Sub-total - Shareholders' funds (a+b+c)	**1,954.07**	**1,795.41**
2	**Share application money pending allotment**		-
3	**Minority Interest***		-
4	**Non-current liabilities**		
	(a) Long-term borrowings	12.90	1,073.96
	(b) Deferred tax liabilities (net)	-	-
	(c) Other long-term liabilities	-	-
	(d) Long-term provisions	-	-
	Sub-total - Non-current liabilities	**12.90**	**1,073.96**
5	**Current liabilities**		
	(a) Short-term borrowings	683.22	3.95
	(b) Trade payables		-
	Total outstanding dues of micro enterprises and small enterprises	185.99	94.75
	Total outstanding dues of creditors other than micro enterprises and small enterprises	297.69	151.65
	(c) Other current liabilities	230.48	49.39
	(d) Short-term provisions	122.67	122.23
	Sub-total - Current liabilities	**1,520.05**	**421.98**
	TOTAL - EQUITY AND LIABILITIES	**3,487.02**	**3,291.36**
B	**ASSETS**		
1	**Non-current assets**		
	(a) Property Plant & Equipments		
	- Tangible Assets	1,008.42	904.45
	- Intangible Assets		-
	- Capital Work in Progress		-
	(b) Non-current investments		-
	(c) Deferred tax assets (net)	32.09	27.55
	(d) Long-term loans and advances	37.13	32.58
	(e) Other non-current assets		-
	Sub-total - Non-current assets	**1,077.64**	**964.58**
2	**Current assets**		
	(a) Current investments	2.80	2.80
	(b) Inventories	1,028.89	938.23
	(c) Trade receivables	844.54	755.05
	(d) Cash and cash equivalents	19.23	14.16
	(e) Short-term loans and advances	458.79	607.19
	(f) Other current assets	55.13	9.35
	Sub-total - Current assets	**2,409.38**	**2,326.78**
	TOTAL - ASSETS	**3,487.02**	**3,291.36**

REX SEALING AND PACKING INDUSTRIES LIMITED
MUMBAI

Date: 14th November 2025
Place: Mumbai

Naresh Manjunath Nayak
Managing Director
DIN 00347765

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Unaudited Cash Flow Statement for the year ended September 30, 2025

	Particulars	As on 30th September, 2025	As on 30th September, 2024
		Rs. In Lakhs	Rs. In Lakhs
A.	**Cash flow from operating activities**		
	Profit before Tax	91.76	140.77
	Adjustments for:		
	Depreciation and amortisation	37.09	28.80
	Dividend Income	-	-
	Interest Income	(5.26)	-
	Sundry Balances Written Back	-	-
	Finance costs	52.50	19.19
	Operating profit / (loss) before working capital changes	**176.08**	**188.76**
	Movements in Working Capital		
	(Increase) / Decrease Inventories	(90.66)	(51.38)
	(Increase) / Decrease Short-term loans and advances	148.40	(115.55)
	Increase / (Decrease) Trade payables	237.28	86.11
	(Increase) / Decrease Trade Receivables	(89.49)	(123.54)
	(Increase) / Decrease Other Current Assets	(45.78)	-
	Increase / (Decrease) Short Term Provisions	0.44	-
	Increase / (Decrease) Long Term Provisions	-	54.53
	Increase / (Decrease) Other Current Assets	-	0.33
	Increase / (Decrease) Other current liabilities	181.09	(40.15)
	Net Cash Generated/(Used in) Operations	**341.27**	**(189.66)**
	Cash flow from extraordinary items		-
	Income tax Expense	(25.84)	(40.37)
	Excess provision Written off	-	
	Dividend & Dividend Tax Paid	-	-
	Net cash flow from / (used in) operating activities (A)	491.51	39.47
B.	**Cash flow from Investing activities**		
	Interest received	5.26	-
	Dividend Received	-	-
	(Purchase)/Sale of Fixed Assets	(141.06)	(44.41)
	Other Non-Current Assets	-	-
	Change in Long Term Loan and Advances	(4.55)	13.94
	Change in Non-Current Assets	-	-
	Net cash flow from / (used in) investing activities (B)	(140.35)	(30.47)
C.	**Cash flow from financing activities**		
	Finance cost	(52.50)	(19.19)
	Increase / (Decrease) Long Term Borrowings	(1,061.06)	(137.17)
	Issue of Securites Primium	112.00	-
	Increase / (Decrease) Short Term Borrowings	679.27	228.70
	Issue of Equity Shares	5.60	-
	Proceeds From Share Warrents	(29.40)	-
	Net cash flow from / (used in) financing activities (C)	(346.10)	72.34
	Net increase / (decrease) in Cash and cash equivalents (A+B+C)	**5.06**	**0.60**
	Cash and cash equivalents at the beginning of the year	14.16	15.46
	Cash and cash equivalents at the end of the year *	19.23	16.06
	*** Comprises:**		
	(a) Cash on hand	20.19	6.87
	(b) Balances with banks		
	(i) In current accounts	(0.96)	8.08
	(ii) In deposit accounts		1.11
	Total	19.23	16.06

REX SEALING AND PACKING INDUSTRIES LIMITED
MUMBAI

Date: 14th November 2025
Place: Mumbai

Naresh Manjunath Nayak
Managing Director
DIN 00347765

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Related Party Transcations

	Nature	OP	Dr	Cr	Cl
Niranjan Nayak	Advance Against Salary	9.41	10.96	4.09	16.48
	Director Salary		42		
Manjunath Nayak	Advance Against Salary	-	7.44	6.83	0.6
	Director Salary		42		
Naresh Nayak	Advance Against Salary	30.76	19.74	26.41	32.09
	Director Salary		42		
Vijayalexmi Enterprises	Man power Supply	(5.87)	42.22	44.05	-7.7
Kalpana Nayak	Unsecured Loan	(0.96)	0.08	0.04	-0.92
Rex Industries	Rent	-	5.4	8.1	2.7

For, Rex Sealing and Packing Industries Limited

REX SEALING AND PACKING INDUSTRIES LIMITED MUMBAI

Naresh Manjunath Nayak
Managing Director
DIN 00347765